



**Personal asset
& liability statement**
Confidential

Personal details

Full name	
Address	
Postcode	
Time at present address	<input type="text"/> Years <input type="text"/> Months
If less than 3 years, please provide previous address	
Telephone	
Date of birth	<input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Marital status	

Name of employer	
Occupation	
Date employment commenced	<input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Annual salary	£ <input type="text"/>

Spouse / partner details

Full name	
Employment status	
Date employment commenced	<input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Annual salary	£										
Date of birth				-			-				

Income & expenditure

Monthly income		Monthly expenditure	
Net drawings/salary	£	Mortgage/rent	£
Spouse/partners income	£	Council tax	£
State benefits <i>(e.g. child benefit)</i>	£	Loan/credit card repayments	£
Investment income	£	Living expenses	£
Other regular income	£	Other regular payments	£
Total income	£	Total expenditure	£

Assets & liabilities

Property Details	Main property	Property 2 <i>(if applicable)</i>	Property 3 <i>(if applicable)</i>
Date purchased			
Purchase price	£	£	£
Mortgage outstanding	£	£	£
Estimated present value	£	£	£
Property owned solely or jointly			
Lender			

Other personal assets & liabilities

Assets		Liabilities	
Savings	£	Loans	£
Car(s)	£	Personal guarantees	£
Investments	£	Credit cards	£
Other	£	Other	£

Details of other Assets & Liabilities not detailed previously (continue on separate sheet if necessary)**Financial status**

Have you ever been insolvent or bankrupt or had similar proceedings ?	<input type="checkbox"/>	Y	<input type="checkbox"/>	N
Have you ever had any CCJ's/Defaults registered against you ?	<input type="checkbox"/>	Y	<input type="checkbox"/>	N
Is there any anything not listed above that we should be made aware of ?	<input type="checkbox"/>	Y	<input type="checkbox"/>	N

If you have answered YES to any of the above please provide further information below or on a separate sheet (if necessary)

Declaration

I/We declare and confirm that the information contained herein and supplied by me/us is accurate and true and can be used and relied upon by Seneca.

I/We agree that Seneca may make such enquiries and confirmations, as may deemed necessary and appropriate in connection with the information supplied in this loan application and this may involve checking the information at a Credit Reference Agency.

I/We agree that Information is used to help verify our identity (Seneca reserves the right to request originally certified evidence of identity and address), make credit decisions, or for fraud prevention or for tracing debtors and by signing this form I/We consent to Seneca doing so.

I/We agree that data may be retained by credit reference agencies and other agencies' own databases for their own purposes.

I/we agree that any information obtained and retained about the applicant(s) may be held on computer records and disclosed to other persons for purposes required by Seneca in the processing of this application.

I/we give our consent for Seneca and their solicitors to apply to the Land Registry/Land Charges for a search of the index of personal names.

I/We confirm that we authorise our broker/introducer detailed in this application to submit his application on our behalf.

I/we confirm that I have read and understood the contents of page 14 of this application form which details how Seneca will use my personal data and agree to the same.

Signature	
Print name	
Date	<input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>



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